

A New Direction for Investments & Superannuation



NORTH Seminar Invitation

“I’d like to erase last year’s returns....”

Question: How would you like to have your investment and superannuation money fully invested to take advantage of potential market growth, whilst **removing the risk** of any capital loss over the course of the investment term...?



There are few investment solutions that are able to protect your investments against the ups and downs of the sharemarket. This is particularly true of most superannuation products – until now!

How you invest your retirement savings can make a big difference on when and what kind of lifestyle you have in retirement!



Steve Salvia
Authorised
Representative of
Charter Financial
Planning (No: 252546)

Southern Financial Strategies invites you to attend a client information session to hear about how you can set a new direction for your investments and retirement – **NORTH!**

Attend this free session and benefit from insights into:

- An update on the current economic climate.
- Investor behaviours.
- A new and exciting advice solution to help protect your superannuation and retirement savings.
- How to retain the value of your super contributions and access a guaranteed lock-in facility linked to positive market performance
- How to insure your investments against future market downturns.

In this period of extreme market volatility, it is more important than ever to keep informed about what is happening in the markets and solutions for your personal situation!

Date: Tuesday, 2nd December 2008

Time: 6.15pm

Venue: City West Function Centre,
45 Plaistowe Mews, West Perth

To reserve your place now:

Call Sally at our office on: (08) 9259 5777

or email us at: info@southern-financial.com.au

Don't miss this fantastic opportunity to find out
how to protect your retirement benefits!

Important information

This invitation provides general information only. Before making any investment decisions, we recommend you consult a financial adviser to take into account your particular investment objectives, financial situation and individual needs. Charter Financial Planning and its Authorised Representatives do not accept any liability for any errors or omissions of information supplied in this invitation.

From time to time we may bring to your attention products, services or other information that may be relevant to you. If at any time you no longer wish to receive this information, you may opt out by contacting us on 9259 5777 or emailing info@southern-financial.com.au.